

RCO Funding Guidelines

as of June 2020

One of the many benefits of registering as an RCO is the opportunity to **apply for event funding**. Funding sources include the **Graduate & Professional Student Association** and **Campus Core Funding**.

Policies

1. Funding requests must be submitted at least **two weeks prior** to the event date.
2. Submitting a budget request *does not guarantee* funding.
3. Funding will not be awarded for events that have already occurred. Requests submitted after the event may automatically be denied.
4. Only RCO-initiated events, activities, and programs are funded. Funding is not available for general operating expenses or lump sums.
5. Funds may only be used for the event, activity, or program to which they were allocated. Funds may not be transferred from one event to another.
6. Funds may not be carried forward beyond the date of the event, activity, or program to which they were allocated. Unspent allocated funds will be returned to the funding source.
7. If the event has been awarded funding in the past, historical attendance may be factor in the funding decision.
8. RCOs will be required to submit an explanation for events with a significant negative variance in attendance (i.e. actual attendance =<50% of estimated attendance).

Eligible Events

- ◆ Artistic Participatory & Performing Events
- Banner
- ◆ Community Service – Health Education & Awareness Programs
- ◆ Community Service – Health Fairs & Health Screenings
- ◆ Conference, Seminar, Forum, Symposium
- ◆ Cultural/Ethnic Celebrations & Presentations
- ◆ High School Outreach & Recruitment
- Lecture/Speaker/Panel/Film Presentations & Electives
- Organizational/Member Recruitment Meetings
- Social Events
- ◆ Undergraduate Outreach & Recruitment
- ◆ Student Academic Affairs Matching Funds

For any **school-specific** conference, seminar, organization meetings, social events, or student/faculty mentorship event, please contact your school-specific student government to request funding.

To be considered an **interprofessional event**, the coordinators and attendees of the event must be from three or more schools/graduate division. Attendee affiliation will be verified through the event attendance sheet.

- Interprofessional Activity ◆ School-specific Activity

Applying for Funding

Budget requests must be submitted by a **currently registered student** AND **officer** of the group in the **Group Portal** at least **two weeks prior** to the event date.

- Navigate to your organization
- Click on “Money”
- Click on “Budgeting”
- Click on “Create Budget Request”
- Fill each field and add line items [[RCO Funding Grid](#)]

*Please note, the budget request will not be reviewed or processed if an **event request** does not exist for the event in which funding is being requested.*

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Requesting Payment

After your funding request is approved, return to “Money” section to submit a payment request **within 30 days** of the event.

- Navigate to your organization
- Click on “Money”
- Click on “Budgeting”
- Select the approved budget
- Click on “Request Payment”
- Complete information and upload documentation

Payment Requirements

After a budget request is approved, the following documents will be required in order to request payment or reimbursement:

1. Attendance list which includes participant name, email, school, status]
2. A copy of the event publicity, such as a flyer or email
3. Receipts which include the vendor name, an itemized list of purchased items, and clearly indicate proof of payment
4. Invoices which include the vendor's name and business address, itemized list of items to be purchased, cost of each item, and terms of payment
5. All receipts, invoices and payment requests must be submitted **within 30 days** of your event.

SAA Matching Funds

Student Academic Affairs (SAA) provides matching funds for student RCO-initiated events/activities offering educational and/or professional development opportunities for UCSF students. SAA will match funding commitments from the Deans of the professional schools and the Graduate Division. The maximum available is \$500 per professional school and the Graduate Division.

Prior to submitting a budget request, RCOs must secure funding from at least *three or more* of the following at **least month prior** to the event:

- Graduate Division (Liz Silva)
- School of Dentistry (Pamela Armstrong)
- School of Medicine (DoQuyen Tran-Taylor)
- School of Nursing (Jillian Lam)
- School of Pharmacy (Cindy Watchmaker)

<i>Funding Application</i>	<i>Ineligible Expenses</i>	<i>Post Event Requirement</i>
<ul style="list-style-type: none">• Submit a budget request for your event/activity in the Group Portal• Add a note "Request for SAA Matching Funds"• Upload documentation verifying the funding commitment(s) from a minimum of three or more schools and/or graduate division	<ul style="list-style-type: none">• Payments, acknowledgements or gifts for UC faculty, staff or students• Parking fees for UCSF faculty, staff or students• Alcohol	<p>At the conclusion of the event/activity, RCOs will be required to submit a Matching Funds Post Event Summary form summarizing:</p> <ul style="list-style-type: none">○ the goals and outcome of the event○ how these funds were utilized to meet those goals○ feedback from the participants

Additional Funding Resources

For any **school-specific** conference, seminar, organization meetings, social events, or student/faculty mentorship event, please contact your school-specific student government to request funding.

- Associated Students of the Graduate Division [[request form](#)]
- Associated Students of the School of Dentistry [[request information](#)]
- Associated Students of the School of Medicine [[request form](#)]
- Associated Students of the School of Nursing [[request form](#)]
- Associated Students of the School of Pharmacy [[request form](#)]
- Associated Students of Physical Therapy [not applicable]

If you have any questions or need any additional support, please contact studentlife@ucsf.edu.